Ontario

Provincial Amounts Transferred From Your Spouse or Common-Law Partner

Schedule ON(S2)
T1 General – 2009

Complete this schedule to **claim** a transfer of the unused part of your spouse's or common-law partner's provincial amounts indicated below. **Attach a copy** of this schedule to your return.

If your spouse or common-law partner is not filing a 2009 return, use the amounts that he or she would use on Form ON428 if filing a return. Attach his or her information slips, but do not attach the return or schedules.

If, at the end of the year, your spouse or common-law partner was not a resident of Ontario, special rules may apply. Call the Canada Revenue Agency for more details.

Age amount (if he or she was 65 years of age or older in 2009):
If your spouse's or common-law partner's net income is $32,280 or less, enter $4,336.
Otherwise, enter the amount from line 5808 of his or her Form ON428. **5902** **1**

Pension income amount:
Enter the amount from line 5836 of his or her Form ON428. **(maximum $1,228)** **5905** + **2**

Disability amount:
Enter the amount from line 5844 of his or her Form ON428. **5907** + **3**

Tuition and education amounts:
Enter the provincial amount designated in your name on his or her Form T2202, T2202A, TL11A, TL11B, or TL11C. **5909** + **4**

Add lines 1 to 4. = **5**

Spouse's or common-law partner's taxable income:
Enter the amount from line 260 of his or her return. **6**

Enter the total of lines 5804, 5824, 5828, 5832, 5833, and 5856 of your spouse's or common-law partner's Form ON428. – **7**

Spouse's or common-law partner's adjusted taxable income:
Line 6 minus line 7 (if negative, enter "0") **5912** = ▶ – **8**

Line 5 minus line 8 (if negative, enter "0") **Provincial amounts transferred from your spouse or common-law partner**
Enter this amount on line 5864 of your Form ON428. = **9**